

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260206	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2026/8/4
Tentative Offering Amount (CNY)	9 Billion	Actural Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100	Coupon Rate	1.44 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/8/4
Tentative Offering Amount (CNY)	14 Billion	Actural Offering Amount (CNY)	14 Billion
Issue Price (CNY)	100.12	Yield	1.531 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/8/4
Tentative Offering Amount (CNY)	21 Billion	Actural Offering Amount (CNY)	21 Billion
Issue Price (CNY)	100.08	Yield	1.7559 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/8/4
Tentative Offering Amount (CNY)	7 Billion	Actual Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.42	Yield	1.5078 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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