

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/8/6
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.51	Yield	1.4583 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/8/7

发行专用章

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/8/6
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	102.88	Yield	1.6478 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK



CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/8/6
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.52	Yield	1.7965 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

