

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|                                            |                                                       |                                   |             |
|--------------------------------------------|-------------------------------------------------------|-----------------------------------|-------------|
| ISIN                                       | -                                                     | Institution<br>Nature             | Policy Bank |
| Issue<br>Number                            | 260208                                                | Original Tenor                    | 5 Years     |
| Interest Type                              | Fixed                                                 | Tender Date                       | 2026/8/11   |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 14 Billion                                            | Actual Offering<br>Amount ( CNY ) | 14 Billion  |
| Issue Price<br>( CNY )                     | 100.2                                                 | Yield                             | 1.5203 %    |
| Underwriter                                | CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group |                                   |             |

  
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 2026/8/12