

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/8/13
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.2	Yield	1.522 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260206	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/8/13
Tentative Offering Amount (CNY)	4 Billion	Actural Offering Amount (CNY)	4 Billion
Issue Price (CNY)	100.05	Yield	1.4244 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/8/13
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.76	Yield	1.7733 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/8/13
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	102.88	Yield	1.6531 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/8/13
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.57	Yield	1.4461 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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