

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/8/27
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.6	Yield	1.4559 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/8/28



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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/8/27
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.84	Yield	1.7719 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260209	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/8/27
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100	Coupon Rate	1.66 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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