

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260206	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/9/8
Tentative Offering Amount (CNY)	12 Billion	Actural Offering Amount (CNY)	12 Billion
Issue Price (CNY)	100.19	Yield	1.38 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/9/8
Tentative Offering Amount (CNY)	10 Billion	Actural Offering Amount (CNY)	10 Billion
Issue Price (CNY)	100.42	Yield	1.4981 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/9/8
Tentative Offering Amount (CNY)	21 Billion	Actural Offering Amount (CNY)	21 Billion
Issue Price (CNY)	100.4	Yield	1.7388 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/9/9

发行专用章

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260217	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/9/8
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.09	Yield	1.4887 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/9/9