

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260206	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2026/9/22
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	100.23	Yield	1.3944 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/9/22
Tentative Offering Amount (CNY)	12 Billion	Actural Offering Amount (CNY)	12 Billion
Issue Price (CNY)	100.52	Yield	1.4889 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		



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ISIN	-	Institution Nature	Policy Bank
Issue Number	260210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/9/22
Tentative Offering Amount (CNY)	20 Billion	Actual Offering Amount (CNY)	20 Billion
Issue Price (CNY)	100.56	Yield	1.7284 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260217	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/9/22
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.15	Yield	1.4875 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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